

## Asset Allocation

305      306      308      309      310

	Investor Profile	Advanced Asset Allocation	Portfolio Construction	Portfolio Monitor																
<b>Asset Allocation</b>	<p>The following suggested Asset Allocation has been determined as a result of the questions answered in the Investor Profile. The Asset Allocation can serve as a guideline for investors when they consider what types of investments to make.</p> <p><i>Click in an asset class to obtain historical information (other classes will go dark or fade)?</i></p> <table border="1"> <tr> <td>1</td> <td>Defensive</td> <td>Ytd</td> <td>Returns vs. Index</td> </tr> <tr> <td>402</td> <td>408</td> <td>3mo</td> <td>Vol. Hi Lo</td> </tr> <tr> <td>404</td> <td>410</td> <td>1yr</td> <td></td> </tr> <tr> <td>404</td> <td>412</td> <td>3yr</td> <td></td> </tr> </table> <p><b>402</b></p> <p>Text description</p> <p><input type="checkbox"/> One-Click Diversification</p> <p><input type="checkbox"/> Save as Watch Portfolio</p> <p><b>404</b></p> <p>Text description</p> <p><input type="checkbox"/> One-Click Diversification</p> <p><input type="checkbox"/> Save as Watch Portfolio</p> <p><b>404</b></p> <p>Text description</p> <p><input type="checkbox"/> One-Click Diversification</p> <p><input type="checkbox"/> Save as Watch Portfolio</p> <p><b>412</b></p> <p>Text description</p> <p><input type="checkbox"/> One-Click Diversification</p> <p><input type="checkbox"/> Save as Watch Portfolio</p> <p><b>300</b></p>				1	Defensive	Ytd	Returns vs. Index	402	408	3mo	Vol. Hi Lo	404	410	1yr		404	412	3yr	
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Fig. 4



